1333 BREWERY PARK BOULEVARD DETROIT, MI 48207-2699

No.8 - 259 A 0 4 4

Date SEP 1 5 1988

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RECORDATION IND.

ICC Washington, D. C.

SEP 1 5 1988 - 1 15 PM

September 14, 1988 File: 352-P

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Room 2215
12th & Constitution Ave., N.W.
Washington, D.C. 20423

Dear Secretary:

\$ 13.00 fee

TOC OFFICE OF THE SECRETARY

SEP 15 1 06 PK '88

MOTOR OPERATING UNIT

Enclosed for recordation with the Interstate Commerce Commission pursuant to 49 USC \$11303 are counterparts of a partial release of lease and renewal rider, dated as of August 30, 1988 between Helm Locomotive Leasing and Union Pacific Railroad Company. This lease, originally between Chemical Bank & Missouri Pacific Railroad Company, was filed with the Commission on September 25, 1972, as No. 6747-B. Renewal riders have been recorded in the same series between Helm Locomotive Leasing, as successor in interest to Chemical Bank, and Union Pacific, as successor in interest to Missouri Pacific.

The parties to this present agreement partially releasing the lease and renewed riders are:

Lessor:

Helm Locomotive Leasing 1333 Brewery Park Blvd. Detroit, MI 48207-2699

a Joint Venture of Helm Equipment Leasing Corp. One Embarcadero Center San Francisco, CA 94111 and

Domestic Three Leasing Corp. 1333 Brewery Park Blvd. Detroit, MI 48207-2699

Lessee:

Union Pacific Railroad Company Union Pacific Building 1416 Dodge Street Omaha, NE 68179

This one

Countinand Durnal Wilson Interstate Commerce Commission September 14, 1988 Page -2-

The locomotives which are being released are seven (7) GP 38-2 locomotives bearing the reporting marks MP 2054, 2056, 2060, 2061, 2064, 2067 and 2068.

Enclosed is our check No. 1205 in the amount of \$13.00.

Please accept one counterpart of this document for filing, stamp the remaining with your recordation number and return them and your fee receipt to the person presenting this matter for filing.

Sincerely,

Mary . Sclawy

Attorney for

Helm Locomotive Leasing

MPS:val - MPS8

Interstate Commerce Commission Washington, D.C. 20423

9/15/88

OFFICE OF THE SECRETARY

Mary P. Sclawy
Grand Trunk Western Railroad Co.
1333 Brewery Park Blvd.
Detroit, Michigan 48207-2699

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/15/83 at 1:15pm , and assigned recordation number(s). 6747-E & 15267-C

Sincerely yours,

Neuta L. M. Gea

Secretary

Enclosure(s)

PARTIAL RELEASE OF LEASE & RENEWAL DIESTATE COMMERCE COMMISSION

RECITALS:

- Helm Locomotive Leasing (Lessor), a joint venture of Domestic Three Leasing Corp. and Helm Equipment Leasing Corporation, has acquired twenty (20) GP-38-2 locomotives (Locomotives).
- The Locomotives were previously owned by Chemical Bank, and Lessor has succeeded to all interests in the Locomotives, including the interest in a certain lease (Lease), dated as of August 1, 1972, between Chemical Bank and Missouri Pacific Railroad Company.
- The Lease was recorded with the ICC on September 25, 1972, as No. 6747-B.
- Union Pacific Railroad Company (Lessee) has acquired the Missouri Pacific Railroad Company's interest in the Lease.
- The Lease has been extended pursuant to one or more renewal riders, some or all of which have been recorded with the ICC in the series No. 6747.
- Lessor and Lessee wish to release Locomotives from the Lease and renewal riders.

Now, therefore, pursuant to the terms of the Lease and the renewal riders, Lessor and Lessee release from the Lease and renewal riders seven (7) GP-38-2 locomotives bearing road numers as shown on Attachment 1 to this partial release.

Attest:

Helm Locomotive Leasing

Union Pacific Railroad Company

Attest:

STATE OF CALIFORNIA)
) SS:
COUNTY OF Jan Francisco)

on this 29 day of August, 1988 before me personally appeared David R. Eckles , to me personally known, who being by me duly sworn, says that (s) he is the Executive Vice Mesident of Helm Locomotive Leasing, a joint venture, that said instrument was signed on behalf of said joint venture by authority of its joint venturers, and (s) he acknowledged that the execution of the foregoing instrument was the free act and deed of said joint venture.

(NOTARIAL SEAL)

Notary Public San Francisco County, California My commission expires: 7-24-92

STATE OF NEBRASKA)

OS.

COUNTY OF POUGLAS)



(NOTARIAL SEAL)

GENERAL NOTARY – State of Nebraska
CAROL A. LEO
My Comm. Exp. Oct. 6, 1988

Notary Public

Douglas County, Nebraska
My commission expires: 10-06-88

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ATTACHMENT 1

7 GP 38-2 Locomotives Road Numbers

MP 2054

MP 2056

MP 2060

MP 2061

MP 2064

MP 2067

MP 2068